

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:	)	Chapter 11
	)	
VOYAGER DIGITAL HOLDINGS, INC., et al., <sup>1</sup>	)	Case No. 22-10943-MEW
	)	(Jointly Administered)
Debtors.	)	
	)	

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CERTIFICATE OF SERVICE

The undersigned counsel, of the New York State Department of Financial Services, hereby certifies that on the 4th day of January, 2023, he caused a true and correct copy of the *Limited Objection of the New York State Department of Financial Services to Debtors' Motion for Entry of an Order (I) Authorizing Entry Into the Binance US Asset Purchase Agreement and (II) Granting Related Relief*, [Docket No. 812] (the "Objection") to be e-filed and served via CM/ECF on all parties registered to receive notification of such filings.

The undersigned further certifies that on the 5th day of January, 2023, he caused a true and correct copy of the Objection to be served on those parties appearing on Exhibit A by e-mail.

The undersigned further certifies that on the 5th day of January, 2023, he caused a true and correct copy of the Objection to be served on those parties appearing on Exhibit B by first class mail.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687, hereinafter "Holdings"); Voyager Digital, Ltd. (7224, hereinafter, the "Canadian Parent Company"); and Voyager Digital, LLC (8013, hereinafter, "Voyager"). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

Dated: New York, New York  
January 5, 2023

*/s/ Jason D. St. John*  
Jason D. St. John  
Assistant Deputy Superintendent  
Consumer Protection and Financial Enforcement  
New York State Department of Financial Services  
One State Street  
New York, New York 10004-1511  
(646) 343-4199  
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**Exhibit A**

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